

Ref: DCS/AMAL/AC/TRD/2366/2015-16
March 10, 2016



The Company Secretary,
Gokul Agro Resources Limited
B-402, Shapath Hexa, Nr. Ganesh Meridian,
Opp. Gujarat High Court, Sola,
Ahmedabad-380060, Gujarat.

Dear Sir,

Re: Listing of 131895000 Equity shares of Rs.2/- each of Gokul Agro Resources Limited.

With respect to the various letters and email resting with Letter dated March 08, 2016 we have pleasure in advising that effective from Friday, March 11, 2016 the equity shares of the company are listed on the Exchange through 19(2)(b) route and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20160308 - 30 dated March 08, 2016, issued in this regard to the trading members of the Exchange for your information.

1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Mr. Nitin Pujari on Tel. No. 022-2272 8398.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'N. Pujari'.

Nitin Pujari
Manager

Encl.: As above

NOTICE**Sub: Listing of Equity Shares of Gokul Agro Resources Limited**

Trading Members of the Exchange are hereby informed that effective from Friday, March 11, 2016 the equity shares of Gokul Agro Resources Limited shall be listed and admitted to dealings on the Exchange in the list of 'T' Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	: Gokul Agro Resources Limited
Registered Office	: B-402, Shapath Hexa, Nr. Ganesh Meridian, Opp. Gujarat High Court, Sola, Ahmedabad-380060, Gujarat. : Tel No. : +91 79 67123500/501 : Fax No. : +91 79 67123502 : Email : chinar.cs@gokulagro.com : Website : www.gokulagro.com
Company Secretary & Compliance Officer	: Ms. Chinar Jethwani : Investor Designated Email ID: chinar.cs@gokulagro.com
Securities	: 13,18,95,000 equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement.
Distinctive numbers	: 1 to 13,18,95,000
Scrip Code	: 539725
Group	: T
Market Lot	: 1
Face Value & Paid up value	: Rs.2/- each fully paid
Scrip ID on BOLT System	: GOKULAGRO
Abbreviated name on BOLT	: GOKULAGRO
ISIN No.	: INE314T01025
Lock-in details	: N.A.

1. The brief particulars of the Scheme of Arrangement are as mentioned below:
 - a) The Scheme of Arrangement of the Company was approved by the Hon'ble High Court of Gujarat vide its Order dated 30/06/2015.
 - b) Appointed Date: January 1, 2015.
 - c) Effective date: July 1, 2015.
 - d) Date of Allotment: September 28, 2015.
 - e) Pursuant to the Scheme of arrangement among Gokul Refoils and Solvent Limited, Gokul Agro Resources Limited and their respective shareholders and creditors; 1 equity share of Rs.2/- each of Gokul Agro Resources Limited issued for every 1 equity shares of Rs.2/- each held in Gokul Refoils and Solvent Limited.
 - f) The issued, subscribed and paid-up equity capital of the company post arrangement is Rs. 26,37,90,000/- consisting of 13,18,95,000 equity shares of Rs.2/- each.
2. As per Exchange Notice No. 20150911-27 dated September 11, 2015, Gokul Refoils & Solvent Ltd had fixed Record Date/ Book Closure date as September 19, 2015 to September 26, 2015 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited
Unit 303, 3rd floor, Shoppers Plaza V,
Opp. Municipal Market, Behind Shoppers Plaza II,
Off C. G. Road, Ahmedabad – 380 009.
Phone No: 079 – 2646 5179
Email: ahmedabad@linktime.co.in

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure I.

In case the trading members require any clarification on the subject matter of the notice, they may please contact **Mr. Nitin Pujari on Tel. No. (022) 2272 8398.**



Nitin Pujari
Manager