

Gokul Agro Posts Q1FY27 Earnings with Revenue Crossing ₹5,000 Crore

Revenue up 7% at ₹5,282 crore; EBITDA up 52% YoY and PAT up 74% YoY

Ahmedabad, India | 29 July 2026: Gokul Agro Resources Limited (NSE: GOKULAGRO; BSE: 539725; ISIN: INE314T01033), one of India's leading integrated edible oil, castor oil and agri-processing companies, announced its financial results for the quarter ended 30 June 2026. The Company delivered a robust quarter with profitability growth outpacing revenue growth, supported by product diversification, improved operating efficiencies, value-added product launches and higher contributions from exports and non-edible businesses.

Financial Summary (Consolidated)

Particulars (₹ crore)	Q1FY27	Q1FY26	YoY Growth
Revenue from Operations	5,281.95	4,924.35	7%
Total Income	5,295.01	4,933.25	7%
EBITDA*	217.00	142.62	52%
EBITDA Margin	4.10%	2.90%	+121 bps
Profit After Tax	123.74	71.00	74%
PAT Margin	2.34%	1.44%	+90 bps
EPS (₹)	4.16	2.43	71%

* EBITDA including other income.

Distribution Network	Capacity	Products Marketed	5 Year CAGR Growth
575+ Dealers & Distributors	2 Mn MTPA+	Domestic: 28 States International: 33 Countries	Revenue: 23% EBITDA: 35% PAT: 54%

Key Business Updates – Q1FY27

Operational momentum supported by new product launches, capacity commissioning, branded-market expansion and export partnerships

1. Product & Portfolio Expansion

- Launched customized specialty fats for industrial applications
- Introduced heavy-duty frying oil for HoReCa and household usage
- Developed bakery-focused specialty fats and new affordable pack sizes to improve accessibility

2. Capacity & Operational Execution

- Biodiesel facility was fully operational during the quarter
- Achieved optimum capacity utilization across plant locations
- Continued progress on capacity expansion across all plants

3. Branding & Go-to-Market Initiatives

- Established presence on Amazon to strengthen e-commerce reach
- Launched Rich Fry, Rich Spread and Rich Short identities to strengthen the specialty fats portfolio
- Created video communication assets to support brand building and product communication

4. Market Expansion & Partnerships

- Secured new institutional and export partnerships
- Continued expansion into new domestic and international markets
- Maintained value-for-money positioning backed by sourcing strength and procurement efficiencies

Operational Strengths

- Integrated platform spanning sourcing, crushing, refining, storage, branded products and exports.
- Strategic manufacturing footprint across Kandla, Haldia, Krishnapatnam and Mangalore.
- Installed capacities of more than 2 Mn MTPA for processing Agri Product
- Pan-India distribution network of 575+ dealers and distributors, with presence across 28 states and 33 countries.
- Strong logistics backbone.
- Certified quality systems supported by FSSAI, FSSC 22000, ISO, HALAL, KOSHER, FDA, AGMARK, ISCC-EU and RSPO certifications.

Mr. Kanubhai J. Thakkar, Chairman & Managing Director, said:

"We are pleased to report a promising start of Q1FY27 with revenue of ₹5,282 crore, EBITDA of ₹217 crore and Profit After Tax of ₹124 crore. Our profitability growth continued to outpace revenue growth, reflecting the benefits of strategic sourcing, operating efficiencies, value-added product initiatives and a more diversified business mix."

"During the quarter, we commissioned our biodiesel facility, expanded our specialty fats portfolio and strengthened our market reach through e-commerce, institutional and export partnerships. These initiatives are aligned with our strategy of building a scalable, integrated agri-processing platform across edible oils, castor oil derivatives, FMCG brands and value-added products."

"The edible oil industry remains supported by structural demand drivers such as essential household consumption, rising branded and packaged oil penetration, expanding food processing demand and supportive policy initiatives aimed at reducing import dependence. With our strategically located manufacturing footprint, robust sourcing capabilities, strong logistics infrastructure and established distribution network, we are well-positioned to capture these opportunities."

"Going forward, our focus remains on strengthening our consumer brands, scaling value-added categories, expanding export contribution, pursuing disciplined capacity expansion and maintaining prudent financial management. We remain committed to delivering sustainable growth and creating long-term value for all stakeholders."

About Gokul Agro Resources Limited

One of India's leading integrated agro-processing and edible oil companies with a diversified presence across edible oils, castor oil & derivatives, specialty fats, vanaspati, feed meals and biodiesel. The Company operates an integrated value chain spanning sourcing, crushing, refining, storage, branded retail products and exports, serving customers across India and international markets. With 4 strategically located manufacturing facilities, robust logistics infrastructure and a diversified product portfolio, Gokul Agro remains focused on quality, scale, sustainability and long-term value creation.

For Further Information, Please Contact

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Forward Looking and Cautionary Statement

This press release may contain forward-looking statements regarding Gokul Agro Resources Limited's business prospects, future developments, financial performance, growth plans, strategies and industry outlook. These statements are based on current expectations and assumptions and are subject to Registered & Corporate Office: CROWN-3, Inspire Business Park, Shantigram, Nr. Vaishnodevi Circle, S.G. Highway, Ahmedabad, Gujarat, India – 382421 | www.gokulagro.com

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