

Gokul Agro reports strong profitability in Q2FY27 & H1FY27

Revenue up 13% to ₹7,481 crore; EBITDA up 41% YoY and PAT up 40% YoY in Q2FY27

Revenue up 10% to ₹12,763 crore; EBITDA up 46% YoY and PAT up 54% YoY in H1FY27

Ahmedabad, India | 28 October 2026: Gokul Agro Resources Limited (NSE: GOKULAGRO; BSE: 539725; ISIN: INE314T01033), one of India's leading integrated edible oil, castor oil and agri-processing companies, announced its financial results for the quarter & half year ended 30 Sep 2026. The Company delivered a strong quarter with profitability growth outpacing revenue growth, supported by product diversification, improved operating efficiencies, value-added product launches and strong contributions from exports and non-edible businesses.

Financial Summary (Consolidated)

Particulars	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Revenue	7,481.02	6,638.19	+13%	12,762.97	11,562.54	+10%
Total Income	7,492.24	6,647.43	+13%	12,787.24	11,580.68	+10%
EBITDA*	275.95	195.39	+41%	492.95	338.01	+46%
EBITDA Margin	3.69%	2.94%	+75 bps	3.86%	2.92%	+94 bps
Profit After Tax	150.03	107.33	+40%	273.77	178.33	+54%
PAT Margin	2.00%	1.62%	+38 bps	2.15%	1.54%	+59 bps
EPS (₹)	4.95	3.43	+45%	9.11	5.85	+56%

* EBITDA including other income.

Distribution Network	Capacity	Products Marketed	5 Year CAGR Growth
650+ Dealers & Distributors	2 Mn MTPA+	Domestic: 28 States International: 33 Countries	Revenue: 23% EBITDA: 35% PAT: 54%

Key Business Updates – Q2FY27

1. Market Expansion & Partnerships

- Made inroads into Jammu & Kashmir by appointing C&F depot and distributors
- Strengthened Vitalife presence in Punjab, Haryana, Gujarat and Karnataka
- Introduced and strengthen presence in modern retail formats

2. Capacity & Operational Execution

- Biodiesel facility was fully operational
- Optimum capacity utilization across all plant locations
- Continued progress on investing in capex growth across all plants

3. Branding & Go-to-Market Initiatives

- Launched New Audio-Visual campaigns for Vitalife Sun, Soya and Mustard oils
- Increased presence and consumer connect through new age mediums like Instagram, YouTube, LinkedIn and Facebook.
- Initiated on-street visibility through Shop Boards and point of purchase visibility
- On Go-To-Market front, Sales Force Automation launched for better secondary and stock movement visibility

4. Market Expansion & Partnerships

- In Bakery and Fats division, introduced new variant called “Rich Chef”. This product will further strengthen our base in North and East markets.
- Introduced new and fresh packaging of Sun Premium in Karnataka Market

Mr. Kanubhai J. Thakkar, Chairman & Managing Director, said:

“We are pleased with our performance in Q2FY27 and H1FY27, reflecting the strength of our integrated business model and disciplined execution. In H1FY27, our revenue grew 10% YoY to ₹12,763 crore, while EBITDA and PAT grew significantly by 46% and 54%, respectively.

During the quarter, we continued to strengthen our operating platform through higher volumes, expansion of our branded B2C presence, a growing export footprint and contribution from newer businesses such as biodiesel. Our diversified manufacturing footprint and sourcing capabilities continue to provide us with the flexibility to efficiently serve domestic and international markets.

Going ahead, our focus will remain on disciplined capacity expansion, strengthening our consumer franchise, increasing value-added products and improving operating efficiencies. With planned capacity additions across our manufacturing locations, renewable-energy investments and continued investments in our growth platforms, we remain confident in building a stronger and more diversified business over the long term.”

About Gokul Agro Resources Limited

One of India’s leading integrated agro-processing and edible oil companies with a diversified presence across edible oils, castor oil & derivatives, specialty fats, vanaspati, feed meals and biodiesel. The Company operates an integrated value chain spanning sourcing, crushing, refining, storage, branded retail products and exports, serving customers across India and international markets. With 4 strategically located manufacturing facilities, robust logistics infrastructure and a diversified product portfolio, Gokul Agro remains focused on quality, scale, sustainability and long-term value creation.

For Further Information, Please Contact

Company

Dhara Chhapiya | Chief Financial Officer
E: investor.relations@gokulagro.com

Investor Relations

Arpit Mundra & Krishna Patel | EY Investor Relations
E: arpit.mundra@in.ey.com; krishna.patel2@in.ey.com

Forward Looking and Cautionary Statement

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